



Keeping the World Flowing for Future Generations

	2024						2025					
	Sales £m	Organic ¹ sales growth YoY	Adj ² EBITA £m	Adj ² EBITA margin	Adj ² EPS (p)	DPS (p)	Sales £m	Organic ¹ sales growth YoY	Adj ² EBITA £m	Adj ² EBITA margin	Adj ² EPS (p)	DPS (p)
Consensus (mean)	750.9	6.6%	175.7	23.4%	15.7	7.6	792.5	5.4%	189.1	23.9%	16.9	8.1
Max	761.3	8.1%	181.2	23.8%	16.3	8.0	813.0	7.1%	195.0	24.5%	17.6	8.8
Min	742.0	5.5%	172.0	23.0%	15.2	7.1	765.0	2.0%	180.0	23.3%	16.1	7.3

Contributing brokers (17): RBC Capital Markets SocGen; Barclays; Berenberg; Stifel; UBS; Redburn Atlantic; Exane BNP; Shore; Liberum; JPMorgan; Morgan Stanley; Peel Hunt; Deutsche Numis; Jefferies; BofAML; HSBC

Notes: ¹ Organic sales growth YoY excludes changes in sales due to acquisitions, disposals and exchange rates
² Adjusted figures ("Adj") exclude the amortisation of acquired intangible assets and restructuring costs

Date: The data included in the table above was compiled on 10/5/2024 and consists of analyst forecasts published since 5/3/2024

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