



*ROTORK GROUP INTERIM RESULTS 1999*

	<b>First Half 1999</b>	<b>First Half 1998</b>
Turnover	60.13	53.82 up 12%

- Includes acquisitions £3m
- Before acquisitions up 6%
- Includes 23% to UK customers, down from 25% 1st half 1998
- 77% to export customers, up from 75% 1998

## ROTORK GROUP INTERIM RESULTS 1999

	First Half 1999	First Half 1998
Turnover	60.13	53.82 up 12%
Profit before tax	13.71	12.26 up 12%

- \* Includes profit on acquisitions £0.7m.
- \* Before acquisitions, interest and goodwill profit up 11%
- \* Profit 23% of Sales, same as 1998

## ROTORK GROUP INTERIM RESULTS 1999

	First Half 1999	First Half 1998
Turnover	60.13	53.82 up 12%
Profit before tax	13.71	12.26 up 12%
Tax	(4.86)	(4.36)

- \* Rate 35.4%, 1998 full year was 35.7%
  - \* Rate in UK reduced by 1% but not full year effect
  - \* Overseas profits have increased from 45% to 52%

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	First Half 1999	First Half 1998
Turnover	60.13	53.82 up 12%
Profit before tax	13.71	12.26 up 12%
Tax	(4.86)	(4.36)
EPS basic	10.25p	9.09p up 13%
EPS pre - FRS10	10.67p	9.28p up 15%
Dividend per share	4.40p	3.90p up 13%

### ROTORK GROUP INTERIM RESULTS 1999

	30 June 1999 £m	31 Dec 1998 £m
Fixed Assets		
Intangibles	19.0	5.3
Tangible	13.8	11.4
	32.8	16.7
Current Assets		
Stock	13.6	13.4
Debtors	33.3	27.3
Net Cash	19.2	33.0
	66.1	73.7
Creditors & Provisions	(36.6)	(38.0)
Net Assets	62.3	52.4

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