



Rotork plc			
Audited Preliminary Results			
Turnover			
	1999 £000	1998 £000	
Turnover	117,535	101,440	up 15.9%
Less Acquired Businesses	(7,173)	-	
	110,362	101,440	up 8.8%
Sales to: UK Customers	22,034	21,060	up 4.6%
Overseas Customers	88,328	80,380	up 9.9%
	110,362	101,440	

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Profit

	1999 £000	1998 £000	
Operating Profit Before Amortisation of Goodwill	26,855	23,881	up 12.5%
Less Goodwill	(895)	(319)	
Operating Profit	25,960	23,562	up 10.2%
<i>Includes Acquisitions</i>	<i>1,344</i>		
Net Interest Receivable	987	1,845	
Profit Before Tax	26,947	25,407	up 6.1%
<u>Summary</u>			
Profit Before Tax	26,947	25,407	
Add Back Amortisation of Goodwill	895	319	
Profit Before Tax and Goodwill	27,842	25,726	up 8.2%

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Financial Highlights

	1999 £000	1998 £000	
Turnover	117,535	110,440	
Profit Before Taxation	26,947	25,407	
Effective Taxation Rate on Profit Before Goodwill	34.0%	35.2%	
Earnings per Share			
Basic	20.3p	18.9p	up 7.4%
Basic before Goodwill	21.3p	19.3p	up 10.4%
Dividend per Share	12.2p	10.9p	up 11.9%
Dividend Cover	1.7	1.7	

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Balance Sheet

		1999 £m	1998 £m
Fixed Assets	Intangible Assets	19.2	5.3
	Tangible Assets	14.4	11.4
		33.6	16.7
Current Assets	Stock	13.8	13.4
	Debtors	28.4	27.3
	Cash	25.8	33.0
		68.0	73.7
Creditors and Provisions		(41.8)	(38.0)
Net Assets		59.8	52.4

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Group Cashflow

	1999 £m	1998 £m
Cash Inflow		
Operating Profit	26.0	23.6
Net Interest Received	0.9	1.8
Profit Before Tax	26.9	25.4
Depreciation	1.9	1.5
Goodwill Amortisation	0.9	0.3
Working Capital Movement	(2.8)	(3.5)
Net Cash Inflow	26.9	23.7 up 13.5%

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Audited Preliminary Results
Group Cashflow

	1999 £m	1998 £m
Net Cash Inflow	26.9	23.7
Dividends	(9.8)	(8.4)
Taxation	(10.3)	(8.3)
Capital Expenditure	(2.5)	(2.3)
Net Cash Generated by the Business	4.3	4.7
Acquisitions and Disposals	(14.9)	(3.5)
Financing	0.9	(2.4)
Net Cash (Outflow)	(9.7)	(1.2)
Cash Balance at Year End	25.8	33.0